## UNIFIED RULES OF THE SUPERIOR COURT OF CALIFORNIA, COUNTY OF ALAMEDA

## **TABLE OF CONTENTS**

DIVISION I: GENERAL AND ADMINISTRATIVE RULES	
CHAPTER 1 - GENERAL AND ADMINISTRATIVE RULES	10
RULE 1.0 PURPOSE OF RULES	
RULE 1.1 CITATION AND EFFECT OF RULES	10
RULE 1.2 CONSTRUCTION AND APPLICATION OF RULES	10
RULE 1.3 EFFECTIVE DATE OF RULES	10
RULE 1.4 DEFINITIONS OF WORDS USED IN THESE RULES	10
RULE 1.5 NEW, AMENDED, REPEALED RULES	
RULE 1.6 CUSTODY OF COURT FILES	11
RULE 1.7 RECORDS	11
RULE 1.8 FACSIMILE FILING	
RULE 1.9 FAILURE TO COMPLY WITH THESE RULES	
RULE 1.10 COURT HOLIDAYS; HOURS OF JUDICIAL BUSINESS	
RULE 1.11 COMPOSITION OF JURY PANELS	
CHAPTER 2 - POLICIES	14
RULE 2.0 POLICY AGAINST BIAS	14
RULE 2.1 POLICY ON DELAY REDUCTION	
CHAPTER 3 - EXECUTIVE OFFICER OF THE SUPERIOR COURT	15
RULE 3.0 TRANSFER OF ADMINISTRATIVE RESPONSIBILITY	15
DIVISION II: CIVIL CASES	17
CHAPTER 4 - GENERAL POLICIES AND PROCEDURES	
RULE 4.0 SCOPE AND POLICY	
RULE 4.1 CASE DESIGNATION	

RULE 4.2	CASE MANAGEMENT	19
RULE 4.3	CASE MANAGEMENT CONFERENCE STATEMENT	23
RULE 4.4	AUTHORITY OF CASE MANAGEMENT JUDGE	24
RULE 4.5	STATUS CONFERENCE	27
RULE 4.6	ASSIGNMENT OF CASES FOR TRIAL	28
RULE 4.7	CONTINUANCES	29
	JURY TRIALS	
	BANKRUPTCY STAYS	
<b>RULE 4.10</b>	DEFAULT MATTERS	30
<b>RULE 4.11</b>	ORDERS TO SHORTEN OR EXTEND TIME	32
<b>RULE 4.12</b>	PREPARATION OF CIVIL ORDERS AND JUDGMENT	32
	RECOVERY OF COSTS AND ATTORNEY FEES - JUDGMENT FOR	
AMOL	JNT WITHIN SMALL CLAIM COURT JURISDICTION	32
<b>RULE 4.14</b>	EX PARTE CIVIL MATTERS	32
<b>RULE 4.15</b>	MOTIONS TO WITHDIAN TIS HIT OWNER OF MECOND	
<b>RULE 4.16</b>	UNDERTAKINGS	33
<b>RULE 4.17</b>	JUDGMENTS PURSUANT TO STIPULATED SETTLEMENT	33

	APPLICATIONS FOR STAYS OF EXECUTION OR OTHER EXTRAORDINARY	
RELI	EF	33
RULE 4.19	SETTLED CASES	34
	FAILURE TO COMPLY WITH THESE RULES	
	COURT REPORTER FEES	
RULE 4.22	EXHIBITS	35
CHAPTER 5	- CIVIL LAW AND MOTION AND DISCOVERY; WRITS AND RECEIVERS.	36
RULE 5.0	LAW AND MOTION AND DISCOVERY CALENDARS	36
RULE 5.1	FILING OF PAPERS	36
	CONTINUING OR DROPPING A HEARING; MULTIPLE HEARINGS	
	EX PARTE ORDERS	
	DEFAULT JUDGMENT BY AFFIDAVIT	37
	APPLICATIONS FOR ORDERS FOR PAYMENT OF MONEY ON DEPOSIT	
	I THE COURT	
	OBJECTIONS TO EVIDENCE	
	MOTION FOR RECONSIDERATION	37
	CONFIDENTIALITY AGREEMENTS, PROTECTIVE ORDERS AND	
CONF	FIDENTIAL SETTLEMENTS	38
	TRANSFER TO MUNICIPAL COURT	
	TENTATIVE RULING SYSTEM	
	WRITS AND RECEIVERS DEPARTMENT	
	WRITS	
	TEMPORARY RESTRAINING ORDERS AND ORDERS TO SHOW CAUSE	
	APPOINTMENT OF RECEIVERS	
	DISCOVERY	
	ACTIONS ARISING UNDER THE CALIFORNIA ENVIRONMENTAL QUALITY	
ACT		41
	- DISPUTE RESOLUTION	
	SUBMISSION TO ARBITRATION	
RULE 6.1	BINDING JUDICIAL ARBITRATION	46
	ARBITRATION HEARING DATES	
	ARBITRATION ASSIGNMENT AND CHALLENGES	
	TRIAL DE NOVO	
	SETTLEMENT CONFERENCES	
RULE 6.6	SETTLED CASES	50
CHAPTER 7	- SPECIAL CIVIL CASE PROCEEDINGS	51
RULE 7.0	SMALL CLAIMS PROCEEDINGS	51
<b>RULE 7.1</b>	SMALL CLAIMS - UNTIMELY APPEALS	51
<b>RULE 7.2</b>	UNLAWFUL DETAINER PROCEEDINGS	51
<b>RULE 7.3</b>	UNINSURED MOTORIST CASES	53
	ASBESTOS CASES	
RULE 7.5	PETITIONS TO COMPROMISE THE CLAIM OF A MINOR	55
DIVICION I	II	20
DIVISION II		98
	- CRIMINAL PROCEEDINGS	
	CONTINUANCES	
	DISCOVERY	58
	MOTIONS FOR BAIL MODIFICATIONS OR RELEASE ON OWN	
RECC	OGNIZANCE	58

RULE 8.3 PRETRIAL MOTIONS	59
RULE 8.4 SEALING OF SEARCH WARRANTS INVOLVING JUVENILES	
DIVISION IV	Q1
DIVISION IV	01
CHAPTER 9 - TRAFFIC PROCEEDINGS	61
RULE 9.0 TRAFFIC TRIALS BY WRITTEN DECLARATION	61
RULE 9.1 MOTIONS FOR TRANSFER TO COUNTY SEAT	61
RULE 9.2 TRAFFIC VIOLATOR SCHOOL	61
DIVISION V: JUVENILE	62
CHAPTER 10 - GENERAL	62
RULE 10.00 THE JUVENILE COURT	
RULE 10.01 STANDING ORDERS	
RULE 10.02 JUVENILE COURT COMMITTEES	
RULE 10.03 CHANGING COURT DATES	
RULE 10.04 602 CASES INVOLVING RUN-AWAYS	
RULE 10.05 - 10.09 RESERVED	64
RULE 10.10 PRETRIAL HEARINGS	64
RULE 10.11 MEDIATION	64
RULE 10.12-10.19 RESERVED	64
RULE 10.20 MOTIONS	64
RULE 10.21 EX-PARTE APPLICATIONS & ORDERS	64
RULE 10.22 ROUTINE EX PARTE APPLICATIONS	
RULE 10.23 NON-ROUTINE EX PARTE APPLICATIONS	65
RULE 10.24 OUT-OF-STATE TRAVEL	
RULE 10.25 EX PARTE REQUESTS FOR MEDICAL AUTHORIZATIONS	
RULE 10.26 - 10.29 RESERVED	
RULE 10.30 MANDATORY APPEARANCES	
RULE 10.31 RESERVED	
RULE 10.32 CASA (COURT APPOINTED SPECIAL ADVOCATES)	
RULE 10.33 RESERVED	
RULE 10.34 PARENTS AND GUARDIANS	
RULE 10.35 RESERVED	
RULE 10.36 VICTIMS	
RULE 10.37 - 10.39 RESERVED	
RULE 10.40 CASA (COURT APPOINTED SPECIAL ADVOCATES)	68
DIVISION VI: FAMILY LAW	69
CHARTER 11 CENERAL	
CHAPTER 11 - GENERAL	
RULE 11.0 FAMILY LAW DEPARTMENT RULES AND PROCEDURES	
RULE 11.1 FILING PAPERSRULE 11.2 GUIDELINES FOR SPOUSAL SUPPORT	
RULE 11.2 GUIDELINES FOR SPOUSAL SUPPORT	
RULE 11.4 CHILD CUSTODY, VISITATION	
RULE 11.5 ENDANGERING CLIENTS.	
RULE 11.6 CONFIDENTIALITY OF MEDIATION AND EVALUATION COURT	63
REPORTS IN FAMILY LAW ACTION	95
IVELORIS IN LAMITE PAM POLICIAN PROPERTY	

RULE 11.7 SANCTIONS	86
RULE 11.8 DEFAULT OR UNCONTESTED JUDGMENTS BY APPEARANCE	
RULE 11.9 DEFAULT OR UNCONTESTED JUDGMENTS BY AFFIDAVIT OR	
DECLARATION	87
RULE 11.10 OBJECTION TO TITLE IV-D COMMISSIONER	88
RULE 11.11 FAMILY LAW FACILITATOR (PROPOSED NEW RULE BASED ON NE	
LEGISLATION)LEGISLATION (FROPOSED NEW ROLE BASED ON NE	
APPENDIX A - Temporary Spousal Support Guideline	00
APPENDIX A - Temporary Spousar Support Guidenne	90
DIVISION VII: PROBATE	92
CHAPTER 12 - PROBATE COURT PROCEEDINGS	
RULE 12 PROBATE COURT PROCEEDINGS	92
RULE 12.1 GENERAL PROCEDURAL GUIDE	92
RULE 12.1.1 PROBATE CALENDARS	92
RULE 12.1.1.2 SPECIAL SETTINGS	92
RULE 12.1.2 VENUE	
RULE 12.1.2.1 PROBATE ESTATES	
RULE 12.1.2.2 TRUSTS	
RULE 12.1.2.3 GUARDIANSHIPS AND CONSERVATORSHIPS	
RULE 12.1.2.4 CORRECT DIVISION OF THE COURT	
RULE 12.1.3 STIPULATION TO COURT COMMISSIONER	
RULE 12.1.4 COURTROOM PROCEDURE	
RULE 12.1.5 PRE-GRANTED AND LATE-GRANTED PROCEDURES	
RULE 12.1.6 MATTERS REMOVED FROM PRE-GRANT OR LATE-GRANT STATUS	
RULE 12.1.7 CONTINUANCES	
RULE 12.1.7 CONTINUANCES	
RULE 12.1.9 TELEPHONE CALLS TO THE PROBATE DEPARTMENT	
RULE 12.1.9 FELEPHONE CALLS TO THE PROBATE DEPARTMENT	
RULE 12.1.11 AMENDMENT OF PLEADINGS	
RULE 12.1.12 CONSOLIDATED WITH THE LOWEST NUMBER	
RULE 12.1.13 DECLARATIONS UNDER PENALTY OF PERJURY	
RULE 12.1.14 SUBSTITUTION OR WITHDRAWAL OF ATTORNEY	
RULE 12.1.15 PROCEDURE FOR EX PARTE MATTERS	
RULE 12.1.16 FAILURE OF FIDUCIARY TO TAKE TIMELY ACTION	
RULE 12.2 APPOINTMENT OF PERSONAL REPRESENTATIVES	
RULE 12.2.1 SPECIAL LETTERS	
RULE 12.2.2 PROOF OF WILLS	
RULE 12.2.2.2 PROOF OF UNCONTESTED WITNESSED WILLS/CODICILS	
RULE 12.2.2.3 PROOF OF UNCONTESTED HOLOGRAPHIC WILL/CODICIL	
RULE 12.2.2.4 COPY OF WILL/CODICIL	101
RULE 12.2.3 PUBLICATION	101
RULE 12.2.4 NOTICE BY MAIL	
RULE 12.2.5 GRANTING OF LETTERS PURSUANT TO VARIOUS FORMS OF PET	TION 101
RULE 12.2.6 STATEMENT OF ADDRESS OF NON-RESIDENT PERSONAL	
REPRESENTATIVE	102
RULE 12.2.7 PETITION FOR POWERS UNDER INDEPENDENT ADMINISTRATION	
OF ESTATES ACT	
RULE 12.2.8 DUTIES AND LIABILITIES OF PERSONAL REPRESENTATIVE	
RULE 12.3 DETERMINATION OR CONFIRMATION OF PROPERTY PASSING	
OR BELONGING TO SURVIVING SPOUSE	103
RULE 12.3.1 NOTICE	

	ALLEGATIONS IN SUPPORT OF SHOWING OF COMMUNITY	
	TY, WHERE NECESSARY	
RULE 12.3.3	VALUATION OF ASSETS	104
RULE 12.3.4	ATTORNEYS' FEES IN SPOUSAL PROPERTY PROCEEDINGS	104
RULE 12.3.5	CHARACTERIZATION OF MARITAL PROPERTY	104
RULE 12.4 II	NDEPENDENT ADMINISTRATION OF ESTATES	104
RULE 12.4.1	STATUTORY REQUIREMENTS	104
RULE 12.4.2	STATUTORY REQUIREMENTSUSE OF INDEPENDENT ADMINISTRATION OF ESTATES ACT	104
RULE 12 4 3	FINAL REPORT	105
RULE 12.5 B	OND OF PERSONAL REPRESENTATIVE	105
	AMOUNT OF BOND	
	METHODS OF REDUCING BOND	
	LIMITATION OF AMOUNT ON DEPOSIT WITH ONE FINANCIAL	100
	TIONTION OF AMOUNT ON BEFORE WITH ONE PINANCIAL	106
	CORPORATE AND INDIVIDUAL EXECUTORS	
	BOND OF NONRESIDENT PERSONAL REPRESENTATIVE	
	MULTIPLE REPRESENTATIVES	
	DISTRIBUTEE'S BOND	
	NVENTORY AND APPRAISAL	
	REQUEST FOR APPOINTMENT OF PROBATE REFEREE	
	WAIVER OF APPOINTMENT OF PROBATE REFEREE	
	FILING INVENTORY AND APPRAISAL	
	DESCRIPTION OF PROPERTY IN INVENTORY AND APPRAISAL	
	WHEN DECEDENT IS SURVIVING JOINT TENANT	
	INVENTORY AND APPRAISAL TO SHOW SUFFICIENCY OF BOND	
	REDITORS' CLAIMS	
RULE 12.7.1	APPLICATION OF RULES ON CREDITORS' CLAIMS	109
RULE 12.7.2	NOTICE OF ADMINISTRATION TO CREDITOR	110
RULE 12.7.3	INDEPENDENT ADMINISTRATION OF ESTATES ACT	110
	COURT APPROVAL OF CLAIMS	
	QUESTIONABLE CLAIMS	
	CLAIMS OF THE PERSONAL REPRESENTATIVE AND HIS OR HER	
	EY	111
	FUNERAL CLAIMS	
	INSOLVENT ESTATES.	
	FAILURE TO ACT ON CLAIMS	
	DEBTS PAID WITHOUT VERIFIED CLAIMS	
	DISPUTED CLAIMS	
	ALES BY PERSONAL REPRESENTATIVES	
	SALES OF REAL PROPERTY APPRAISALS WITHIN ONE YEAR	
	BOND ON SALE OF REAL PROPERTY	
	BROKER'S COMMISSION ON SALE OF REAL PROPERTY	
	5 DIVISIONS OF COMMISSIONS	
	CASH DEPOSIT TO ACCOMPANY BID ON REAL PROPERTY	-
	NOTICE OF SALE OF PROPERTY SOLD	
	TERMS TO BE STATED IN NOTICE OF SALE OF REAL PROPERTY	117
	DISCLOSURE OF EXTRAORDINARY COSTS ON SALE OF REAL	
	TY	
	NOTICE OF CONFIRMATION HEARING	
	APPEARANCE BY BIDDER	
	EXCLUSIVE LISTINGS	
RULE 12.8.11	SALES OF PERISHABLE OR DEPRECIATING PROPERTY	118
RULE 12.8.12	SALE OF PROPERTY SPECIFICALLY DEVISED OR BEQUEATHED	119

RULE 12.8.13 SALE OF SECURITIES	119
RULE 12.9 ACCOUNTS OF EXECUTORS AND ADMINISTRATORS	
RULE 12.9.1 SUGGESTED FORM OF ACCOUNTS	
RULE 12.9.3 REPORTING OF INCOME AND PRINCIPAL	120
RULE 12.9.4 COSTS	120
RULE 12.9.5 WAIVER OF ACCOUNT	121
RULE 12.10 COMPENSATION OF PERSONAL REPRESENTATIVES AND THEIR	
ATTORNEYS	
RULE 12.10.1 COMMISSIONS AND FEES MUST BE FIXED BY COURT	121
RULE 12.10.2 COMMISSIONS AND FEES MUST BE STATED IN ALL PETITIONS	121
RULE 12.10.3 PETITION FOR ALLOWANCE ON ACCOUNT OF FEES AND	
COMMISSIONS	122
RULE 12.10.4 COMPENSATION BASIS WHERE ACCOUNTING WAIVED	122
RULE 12.10.5 ATTORNEY/PERSONAL REPRESENTATIVE SHALL ORDINARILY	
NOT SHARE IN PARTNERS' FEES	122
RULE 12.10.6 COMPENSATION FOR EXTRAORDINARY SERVICES	122
RULE 12.10.7 EXTRAORDINARY COMPENSATION FOR SALES OF REAL PROPERTY	124
RULE 12.10.8 EXTRAORDINARY COMPENSATION FOR PREPARATION OF	
THE FEDERAL ESTATE TAX RETURN AND THE CALIFORNIA ESTATE	
TAX RETURN AND OTHER TAX-RELATED SERVICES	125
RULE 12.10.9 EXPENSES OF ACCOUNTING MAY BE DEDUCTED FROM THE	
PERSONAL REPRESENTATIVE'S STATUTORY COMPENSATION	125
RULE 12.10.10 STATUTORY COMPENSATION FOR ORDINARY SERVICES	
BASED ON THE VALUE OF THE SURVIVING SPOUSE'S COMMUNITY PROPERTY	7. 126
RULE 12.10.11 ATTORNEYS' FEES RELATED TO SPOUSAL PROPERTY PETITIONS	126
RULE 12.11 PRELIMINARY AND FINAL DISTRIBUTION	
RULE 12.11.1 PROPERTY TO BE DISTRIBUTED MUST BE LISTED	
RULE 12.11.2 PROPOSED DISTRIBUTION MUST BE INDICATED	
RULE 12.11.3 DESCRIPTION OF DISTRIBUTEES	
RULE 12.11.4 INTESTACY	127
RULE 12.11.5 PROPERTY OF PREDECEASED SPOUSE	. 128
RULE 12.11.6 ALLEGATION RE COMMUNITY PROPERTY	128
RULE 12.11.7 FORMS OF DECREES	128
RULE 12.11.8 DECREES OF DISTRIBUTION ESTABLISHING TESTAMENTARY TRUST	
RULE 12.11.9 DECREES GRANTING ADDITIONAL POWERS TO TRUSTEES	
RULE 12.11.10 AGREEMENT FOR DISTRIBUTION OR ASSIGNMENT OF ASSETS	
RULE 12.11.11 DISTRIBUTION TO MINORS OF CASH UP TO \$20,000.00	
RULE 12.11.12 DISTRIBUTION TO DECEASED HEIR, LEGATEE OR DEVISEE	
RULE 12.11.13 DISTRIBUTION TO "MISSING" HEIR	
RULE 12.11.14 DISTRIBUTION WHEN CIVIL SUIT PENDING AGAINST ESTATE	
RULE 12.11.15 FEDERAL ESTATE TAX TO BE PAID BEFORE DISTRIBUTION	
RULE 12.11.16 FRANCHISE TAX BOARD CLEARANCE	
RULE 12.11.17 ALLEGATION ON CLAIMS	
RULE 12.11.18 PRELIMINARY DISTRIBUTION BOND	132
RULE 12.11.19 VOUCHERS BY PERSONAL REPRESENTATIVES	132
RULE 12.11.20 PAYMENT OF INHERITANCE TAXES (FOR ESTATES OF DECEDENTS	
DYING PRIOR TO JUNE 9, 1982)	
RULE 12.11.21 ALLEGATIONS RELATING TO INDEPENDENT ACTS	139
RULE 12.11.22 ACCOUNTING AND COMPENSATION	
RULE 12.12 CONTESTED MATTERS	
RULE 12.12 HEARINGS ON CONTESTED MATTERS	100 122
RULE 12.12.2 MANDATORY SETTLEMENT CONFERENCE AND TRIAL FOR	133
SHORT CAUSE MATTERS	125
SHOWL CAUSE WALLERS	100

RULE 12.12.2.6 CONTENTS OF ALL MANDATORY SETTLEMENT CONFERENCE	
STATEMENTS	136
RULE 12.12.3 VOLUNTARY SETTLEMENT CONFERENCES	137
RULE 12.12.4 MANDATORY STATUS CONFERENCES FOR LONG CAUSE MATTERS	138
RULE 12.12.5 SANCTIONS	138
RULE 12.12.6 REFERENCE TO REFEREE OR SPECIAL MASTER	139
RULE 12.13 MISCELLANEOUS PETITIONS	. 139
RULE 12.13.1 PETITION FOR FAMILY ALLOWANCE	139
RULE 12.13.2 PETITIONS FOR INSTRUCTIONS (PROBATE CODE SECTION 9611)	140
RULE 12.13.3 PETITIONS FOR NUNC PRO TUNC ORDERS CORRECTING CLERICAL	
ERRORS	140
RULE 12.13.4 PROCEDURE TO BE FOLLOWED BY A PERSONAL REPRESENTATIVE	
IN ACTIONS FOR DAMAGES FOLLOWING WRONGFUL DEATH OF DECEDENT	
OR OTHER ACTIONS THAT SURVIVE THE DEATH OF THE DECEDENT	141
RULE 12.13.5 AFFIRMATION FOR FINAL DISCHARGE	142
RULE 12.13.6 MEDI-CAL PETITIONS	
RULE 12.13.7 OTHER PETITIONS	
RULE 12.14 GUARDIANSHIPS OF MINORS	145
RULE 12.14.1 PETITION FOR APPOINTMENT: NOTICE AND HEARING	
RULE 12.14.2 CONTESTED GUARDIANSHIPS	
RULE 12.14.3 COURT INVESTIGATOR OR SOCIAL SERVICES	
RULE 12.14.4 TEMPORARY GUARDIANSHIPS	
RULE 12.14.5 INDEPENDENT EXERCISE OF POWERS	
RULE 12.14.6 CONDITIONS FOR APPOINTMENT OF INDIVIDUAL GUARDIANS	
RULE 12.14.7 INVENTORY AND APPRAISAL	
RULE 12.14.8 ACCOUNTS IN GUARDIANSHIP PROCEEDINGS	
RULE 12.14.9 ORDERS FOR SUPPORT	150
RULE 12.14.10 ALLOWANCE OF FEES IN GUARDIANSHIP PROCEEDINGS	151
RULE 12.14.11 BOND	152
RULE 12.14.12 INVESTMENT BY GUARDIAN	
RULE 12.14.13 APPOINTMENT OF SUCCESSOR GUARDIAN	
RULE 12.14.14 APPOINTMENT OF LEGAL COUNSEL	
RULE 12.14.15 DISCLOSURE OF RELATED PROCEEDINGS	
RULE 12.15 CONSERVATORSHIPS	154
RULE 12.15.1 PETITION FOR APPOINTMENT: NOTICE AND HEARING	
RULE 12.15.2 CONTESTED CONSERVATORSHIPS	
RULE 12.15.3 COURT INVESTIGATOR	
RULE 12.15.4 TEMPORARY CONSERVATORSHIP	
RULE 12.15.4 TEMPORARY CONSERVATORSHIP  RULE 12.15.5 INDEPENDENT EXERCISE OF POWERS	
RULE 12.15.6 CONDITIONS FOR APPOINTMENT OF INDIVIDUAL CONSERVATORS	
RULE 12.15.7 INVENTORY AND APPRAISAL AND GENERAL PLAN	
RULE 12.15.8 ACCOUNTS IN CONSERVATORSHIP PROCEEDINGS	
RULE 12.15.9 ORDERS FOR SUBSTITUTED JUDGMENT	
RULE 12.15.10 ALLOWANCE OF FEES IN CONSERVATORSHIP PROCEEDINGS	
RULE 12.15.11 BOND	
RULE 12.15.12 INVESTMENT BY CONSERVATOR	
RULE 12.15.13 APPOINTMENT OF SUCCESSOR CONSERVATOR	164
RULE 12.15.14 CAPACITY TO GIVE INFORMED CONSENT FOR MEDICAL	
TREATMENT	
RULE 12.15.15 TERMINATION OF CONSERVATORSHIPS	
RULE 12.15.16 PRIVATE PROFESSIONAL CONSERVATORS	
RULE 12.15.17 APPOINTMENT OF LEGAL COUNSEL	
RULE 12.15.18 DISCLOSURE	
RULE 12.16 TRUSTS	166
RULE 12.16.1 TRUSTEE'S ACCOUNTS	166

RULE 12.16.4 THE FOR PAYMENT OF TRUSTEE'S FEE. 167 RULE 12.16.4 THE GREEN SHEET. 167 RULE 12.16.5 ALLOWANCE OF FEES IN TRUSTS 168 RULE 12.16.6 FREQUENCY OF ACCOUNTS 168 RULE 12.16.6 PREQUENCY OF ACCOUNTS 168 RULE 12.16.7 NOTICE TO BENEFICIARIES 168 RULE 12.16.8 INSTRUCTIONS TO TRUSTEE 168 RULE 12.16.9 JURISDICTION OVER INTER VIVOS AND INSURANCE TRUSTS 169 RULE 12.16.10 BOND 169 RULE 12.17 PETITIONS FOR REMOVAL OF A PERSONAL REPRESENTATIVE, CONSERVATOR, GUARDIAN OR TRUSTEE 169 RULE 12.17.1 PETITION BY BENEFICIARY UNDER A WILL FOR REMOVAL OF PERSONAL REPRESENTATIVE (PROBATE CODE SECTIONS 8500 ET SEQ.) 169 RULE 12.17.2 PETITION BY A WARD, CONSERVATEE, OR SPOUSE, RELATIVE OR FRIEND OF WARD OR CONSERVATEE, OR REMOVAL OF GUARDIAN OR CONSERVATOR (PROBATE CODE SECTIONS 2650 ET SEQ.) 169 RULE 12.17.3 PETITION BY SETTLOR, CO-TRUSTEE, OR BENEFICIARY FOR REMOVAL OF TRUSTEE (PROBATE CODE SECTIONS 15642, 17200(B)(10)) 170 RULE 12.18 RECOMMENDED FORMS 170 RULE 12.18 RECOMMENDED FORMS 170 RULE 12.18 SECOMMENDED FORMS 171 RULE 12.19 ENACTMENT OF DUE PROCESS IN COMPETENCY DETERMINATIONS ACT 171 RULE 12.19 ENACTMENT OF DUE PROCESS IN COMPETENCY DETERMINATIONS ACT 172 RULE 12.19.1 TESTAMENTARY CAPACITY 172 RULE 12.19.1 TESTAMENTARY CAPACITY 172 RULE 12.19.5 OTHER ACTS AND DECISIONS 173  DIVISION VIII: APPELLATE 183 RULE 13.0 CALENDARING 183 RULE 13.1 BRIEFS 183 RULE 13.1 BRIEFS 183 RULE 13.2 TRANSCRIPT 183 RULE 13.3 MOTIONS 183 RULE 13.4 COURT REPORTER 183 RULE 13.5 OF EFFECTIVE DATES 192  LIST OF EFFECTIVE DATES 122	RULE 12.16.2 PRINCIPAL AND INCOME	
RULE 12.16.5 ALLOWANCE OF FEES IN TRUSTS	RULE 12.16.3 TIME FOR PAYMENT OF TRUSTEE'S FEE	167
RULE 12.16.6 FREQUENCY OF ACCOUNTS. 168 RULE 12.16.7 NOTICE TO BENEFICIARIES. 168 RULE 12.16.8 INSTRUCTIONS TO TRUSTEE. 168 RULE 12.16.9 JURISDICTION OVER INTER VIVOS AND INSURANCE TRUSTS. 169 RULE 12.16.10 BOND. 169 RULE 12.17 PETITIONS FOR REMOVAL OF A PERSONAL REPRESENTATIVE, CONSERVATOR, GUARDIAN OR TRUSTEE. 169 RULE 12.17.1 PETITION BY BENEFICIARY UNDER A WILL FOR REMOVAL OF PERSONAL REPRESENTATIVE (PROBATE CODE SECTIONS 8500 ET SEQ.) 169 RULE 12.17.2 PETITION BY A WARD, CONSERVATEE, OR SPOUSE, RELATIVE OR FRIEND OF WARD OR CONSERVATEE FOR REMOVAL OF GUARDIAN OR CONSERVATOR (PROBATE CODE SECTIONS 2650 ET SEQ.) 169 RULE 12.17.3 PETITION BY SETTLOR, CO-TRUSTEE, OR BENEFICIARY FOR REMOVAL OF TRUSTEE (PROBATE CODE SECTIONS 15642, 17200(B)(10)) 170 RULE 12.18 RECOMMENDED FORMS 170 RULE 12.18.5 FORMAT FOR REPORT OF CONSERVATOR'S SERVICES 171 RULE 12.19.1 TESTAMENTARY CAPACITY 172 RULE 12.19.1 TESTAMENTARY CAPACITY 172 RULE 12.19.4 INFORMED CONSENT FOR MEDICAL TREATMENT 172 RULE 12.19.5 OTHER ACTS AND DECISIONS 173  CHAPTER 13. 183 RULE 13.0 CALENDARING 183 RULE 13.1 BRIEFS 183 RULE 13.1 BRIEFS 183 RULE 13.3 MOTIONS 183 RULE 13.4 COURT REPORTER 183 RULE 13.5 TRANSCRIPT 183 RULE 13.6 COURT REPORTER 183 RULE 13.7 COURT REPORTER 183 RULE 13.1 COURT REPORTER 183 RULE 13.2 TRANSCRIPT 183 RULE 13.3 MOTIONS 183 RULE 13.4 COURT REPORTER 183 RULE 13.5 COURT REPORTER 183 RULE 13.6 COURT REPORTER 183 RULE 13.7 COURT REPORTER 183 RULE 13.8 COURT REPORTER 183 RULE 13.1 COURT REPORTER 183 RULE 13.1 REPORTER 183 RULE 13.2 TRANSCRIPT 183 RULE 13.3 MOTIONS 183 RULE 13.4 COURT REPORTER 183 RULE 13.5 MOTIONS 183 RULE 13.6 COURT REPORTER 183 RULE 13.7 ROURT REPORTER 183 RULE 13.8 MOTIONS 183 RULE 13.9 MOTIONS 183 RULE 13.1 REPORT 183 RULE 13.4 COURT REPORTER 183 RULE 13.4 COURT REPORTER 183	RULE 12.16.4 THE GREEN SHEET	167
RULE 12.16.7 NOTICE TO BENEFICIARIES RULE 12.16.8 INSTRUCTIONS TO TRUSTEE RULE 12.16.9 JURISDICTION OVER INTER VIVOS AND INSURANCE TRUSTS RULE 12.16.10 BOND RULE 12.16.10 BOND RULE 12.17.1 PETITIONS FOR REMOVAL OF A PERSONAL REPRESENTATIVE, CONSERVATOR, GUARDIAN OR TRUSTEE RULE 12.17.1 PETITION BY BENEFICIARY UNDER A WILL FOR REMOVAL OF PERSONAL REPRESENTATIVE (PROBATE CODE SECTIONS 8500 ET SEQ.) 169 RULE 12.17.1 PETITION BY A WARD, CONSERVATEE, OR SPOUSE, RELATIVE OR FRIEND OF WARD OR CONSERVATEE FOR REMOVAL OF GUARDIAN OR CONSERVATOR (PROBATE CODE SECTIONS 2650 ET SEQ.) 169 RULE 12.17.3 PETITION BY SETTLOR, CO-TRUSTEE, OR BENEFICIARY FOR REMOVAL OF TRUSTEE (PROBATE CODE SECTIONS 15642, 17200(B)(10)) RULE 12.18 RECOMMENDED FORMS 170 RULE 12.18 SFORMAT FOR REPORT OF CONSERVATOR'S SERVICES 171 RULE 12.19 ENACTMENT OF DUE PROCESS IN COMPETENCY DETERMINATIONS ACT RULE 12.19.1 TESTAMENTARY CAPACITY RULE 12.19.4 INFORMED CONSENT FOR MEDICAL TREATMENT 172 RULE 12.19.5 OTHER ACTS AND DECISIONS 173  DIVISION VIII: APPELLATE 183 RULE 13.0 CALENDARING 183 RULE 13.1 BRIEFS 183 RULE 13.3 MOTIONS 183 RULE 13.3 MOTIONS 183 RULE 13.4 COURT REPORTER 184  APPENDIX  184  APPENDIX  186  RUDEX 186	RULE 12.16.5 ALLOWANCE OF FEES IN TRUSTS	168
RULE 12.16.8 INSTRUCTIONS TO TRUSTEE  RULE 12.16.9 JURISDICTION OVER INTER VIVOS AND INSURANCE TRUSTS  169 RULE 12.16.10 BOND  RULE 12.17 PETITIONS FOR REMOVAL OF A PERSONAL REPRESENTATIVE,  CONSERVATOR, GUARDIAN OR TRUSTEE  RULE 12.17.1 PETITION BY BENEFICIARY UNDER A WILL FOR REMOVAL OF  PERSONAL REPRESENTATIVE (PROBATE CODE SECTIONS 8500 ET SEQ.)  RULE 12.17.2 PETITION BY A WARD, CONSERVATEE, OR SPOUSE, RELATIVE  OR FRIEND OF WARD OR CONSERVATEE FOR REMOVAL OF GUARDIAN  OR CONSERVATOR, PROBATE CODE SECTIONS 2650 ET SEQ.)  169 RULE 12.17.3 PETITION BY SETTLOR, CO-TRUSTEE, OR BENEFICIARY FOR  REMOVAL OF TRUSTEE (PROBATE CODE SECTIONS 15642, 17200(B)(10))  170 RULE 12.18 RECOMMENDED FORMS  RULE 12.18.5 FORMAT FOR REPORT OF CONSERVATOR'S SERVICES  171 RULE 12.19 ENACTMENT OF DUE PROCESS IN COMPETENCY DETERMINATIONS  ACT	RULE 12.16.6 FREQUENCY OF ACCOUNTS	168
RULE 12.16.9 JURISDICTION OVER INTER VIVOS AND INSURANCE TRUSTS	RULE 12.16.7 NOTICE TO BENEFICIARIES	168
RULE 12.16.10 BOND		
RULE 12.17 PETITIONS FOR REMOVAL OF A PERSONAL REPRESENTATIVE, CONSERVATOR, GUARDIAN OR TRUSTEE	RULE 12.16.9 JURISDICTION OVER INTER VIVOS AND INSURANCE TRUSTS	169
CONSERVATOR, GUARDIAN OR TRUSTEE		169
RULE 12.17.1 PETITION BY BENEFICIARY UNDER A WILL FOR REMOVAL OF PERSONAL REPRESENTATIVE (PROBATE CODE SECTIONS 8500 ET SEQ.)		
PERSONAL REPRESENTATIVE (PROBATE CODE SECTIONS 8500 ET SEQ.) 169 RULE 12.17.2 PETITION BY A WARD, CONSERVATEE, OR SPOUSE, RELATIVE OR FRIEND OF WARD OR CONSERVATEE FOR REMOVAL OF GUARDIAN OR CONSERVATOR (PROBATE CODE SECTIONS 2650 ET SEQ.) 169 RULE 12.17.3 PETITION BY SETTLOR, CO-TRUSTEE, OR BENEFICIARY FOR REMOVAL OF TRUSTEE (PROBATE CODE SECTIONS 15642, 17200(B)(10)) 170 RULE 12.18 RECOMMENDED FORMS 170 RULE 12.18 FORMAT FOR REPORT OF CONSERVATOR'S SERVICES 171 RULE 12.19 ENACTMENT OF DUE PROCESS IN COMPETENCY DETERMINATIONS ACT 172 RULE 12.19.1 TESTAMENTARY CAPACITY 172 RULE 12.19.4 INFORMED CONSENT FOR MEDICAL TREATMENT 172 RULE 12.19.5 OTHER ACTS AND DECISIONS 173  DIVISION VIII: APPELLATE 183 RULE 13.0 CALENDARING 183 RULE 13.1 BRIEFS 183 RULE 13.2 TRANSCRIPT 183 RULE 13.3 MOTIONS 183 RULE 13.4 COURT REPORTER 183 RULE 13.4 COURT REPORTER 183  INDEX 184  APPENDIX 192		169
RULE 12.17.2 PETITION BY A WARD, CONSERVATEE, OR SPOUSE, RELATIVE OR FRIEND OF WARD OR CONSERVATEE FOR REMOVAL OF GUARDIAN OR CONSERVATOR (PROBATE CODE SECTIONS 2650 ET SEQ.)		
RULE 12.17.2 PETITION BY A WARD, CONSERVATEE, OR SPOUSE, RELATIVE OR FRIEND OF WARD OR CONSERVATEE FOR REMOVAL OF GUARDIAN OR CONSERVATOR (PROBATE CODE SECTIONS 2650 ET SEQ.)	PERSONAL REPRESENTATIVE (PROBATE CODE SECTIONS 8500 ET SEQ.)	169
OR CONSERVATOR (PROBATE CODE SECTIONS 2650 ET SEQ.) 169 RULE 12.17.3 PETITION BY SETTLOR, CO-TRUSTEE, OR BENEFICIARY FOR REMOVAL OF TRUSTEE (PROBATE CODE SECTIONS 15642, 17200(B)(10)) 170 RULE 12.18 RECOMMENDED FORMS 170 RULE 12.18.5 FORMAT FOR REPORT OF CONSERVATOR'S SERVICES 171 RULE 12.19 ENACTMENT OF DUE PROCESS IN COMPETENCY DETERMINATIONS ACT 172 RULE 12.19.1 TESTAMENTARY CAPACITY 172 RULE 12.19.4 INFORMED CONSENT FOR MEDICAL TREATMENT 172 RULE 12.19.5 OTHER ACTS AND DECISIONS 173  DIVISION VIII: APPELLATE 183 RULE 13.0 CALENDARING 183 RULE 13.1 BRIEFS 183 RULE 13.1 BRIEFS 183 RULE 13.3 MOTIONS 183 RULE 13.4 COURT REPORTER 183 INDEX 184  APPENDIX 192		
RULE 12.17.3 PETITION BY SETTLOR, CO-TRUSTEE, OR BENEFICIARY FOR REMOVAL OF TRUSTEE (PROBATE CODE SECTIONS 15642, 17200(B)(10)) 170 RULE 12.18 RECOMMENDED FORMS 170 RULE 12.18.5 FORMAT FOR REPORT OF CONSERVATOR'S SERVICES 171 RULE 12.19 ENACTMENT OF DUE PROCESS IN COMPETENCY DETERMINATIONS ACT 172 RULE 12.19.1 TESTAMENTARY CAPACITY 172 RULE 12.19.4 INFORMED CONSENT FOR MEDICAL TREATMENT 172 RULE 12.19.5 OTHER ACTS AND DECISIONS 173  DIVISION VIII: APPELLATE 183 RULE 13.0 CALENDARING 183 RULE 13.1 BRIEFS 183 RULE 13.2 TRANSCRIPT 183 RULE 13.3 MOTIONS 183 RULE 13.4 COURT REPORTER 183 INDEX 184  APPENDIX 192		
REMOVAL OF TRUSTEE (PROBATE CODE SECTIONS 15642, 17200(B)(10))       170         RULE 12.18 RECOMMENDED FORMS       170         RULE 12.18.5 FORMAT FOR REPORT OF CONSERVATOR'S SERVICES       171         RULE 12.19 ENACTMENT OF DUE PROCESS IN COMPETENCY DETERMINATIONS       172         RULE 12.19.1 TESTAMENTARY CAPACITY       172         RULE 12.19.4 INFORMED CONSENT FOR MEDICAL TREATMENT       172         RULE 12.19.5 OTHER ACTS AND DECISIONS       173         DIVISION VIII: APPELLATE       183         RULE 13.0 CALENDARING       183         RULE 13.1 BRIEFS       183         RULE 13.2 TRANSCRIPT       183         RULE 13.3 MOTIONS       183         RULE 13.4 COURT REPORTER       183         INDEX       184         APPENDIX       192	OR CONSERVATOR (PROBATE CODE SECTIONS 2650 ET SEQ.)	169
RULE 12.18 RECOMMENDED FORMS	RULE 12.17.3 PETITION BY SETTLOR, CO-TRUSTEE, OR BENEFICIARY FOR	
RULE 12.18.5 FORMAT FOR REPORT OF CONSERVATOR'S SERVICES       171         RULE 12.19 ENACTMENT OF DUE PROCESS IN COMPETENCY DETERMINATIONS       172         RULE 12.19.1 TESTAMENTARY CAPACITY       172         RULE 12.19.4 INFORMED CONSENT FOR MEDICAL TREATMENT       172         RULE 12.19.5 OTHER ACTS AND DECISIONS       173         DIVISION VIII: APPELLATE       183         RULE 13.0 CALENDARING       183         RULE 13.1 BRIEFS       183         RULE 13.2 TRANSCRIPT       183         RULE 13.3 MOTIONS       183         RULE 13.4 COURT REPORTER       183         INDEX       184         APPENDIX       192	REMOVAL OF TRUSTEE (PROBATE CODE SECTIONS 15642, 17200(B)(10))	170
RULE 12.19       ENACTMENT OF DUE PROCESS IN COMPETENCY DETERMINATIONS         ACT       172         RULE 12.19.1       TESTAMENTARY CAPACITY       172         RULE 12.19.4       INFORMED CONSENT FOR MEDICAL TREATMENT       172         RULE 12.19.5       OTHER ACTS AND DECISIONS       173         DIVISION VIII: APPELLATE       183         CHAPTER 13       183         RULE 13.0       CALENDARING       183         RULE 13.1       BRIEFS       183         RULE 13.2       TRANSCRIPT       183         RULE 13.3       MOTIONS       183         RULE 13.4       COURT REPORTER       183         INDEX       184         APPENDIX       192		
ACT		171
RULE 12.19.1 TESTAMENTARY CAPACITY.       172         RULE 12.19.4 INFORMED CONSENT FOR MEDICAL TREATMENT       172         RULE 12.19.5 OTHER ACTS AND DECISIONS.       173         DIVISION VIII: APPELLATE       183         CHAPTER 13.       183         RULE 13.0 CALENDARING       183         RULE 13.1 BRIEFS       183         RULE 13.2 TRANSCRIPT       183         RULE 13.3 MOTIONS       183         RULE 13.4 COURT REPORTER       183         INDEX       184         APPENDIX       192		
RULE 12.19.4 INFORMED CONSENT FOR MEDICAL TREATMENT       172         RULE 12.19.5 OTHER ACTS AND DECISIONS       173         DIVISION VIII: APPELLATE       183         CHAPTER 13       183         RULE 13.0 CALENDARING       183         RULE 13.1 BRIEFS       183         RULE 13.2 TRANSCRIPT       183         RULE 13.3 MOTIONS       183         RULE 13.4 COURT REPORTER       183         INDEX       184         APPENDIX       192		
RULE 12.19.5 OTHER ACTS AND DECISIONS.       173         DIVISION VIII: APPELLATE       183         CHAPTER 13       183         RULE 13.0 CALENDARING       183         RULE 13.1 BRIEFS       183         RULE 13.2 TRANSCRIPT       183         RULE 13.3 MOTIONS       183         RULE 13.4 COURT REPORTER       183         INDEX       184		
DIVISION VIII: APPELLATE       183         CHAPTER 13        183         RULE 13.0 CALENDARING       183         RULE 13.1 BRIEFS       183         RULE 13.2 TRANSCRIPT       183         RULE 13.3 MOTIONS       183         RULE 13.4 COURT REPORTER       183         INDEX       184         APPENDIX       192		
CHAPTER 13	RULE 12.19.5 OTHER ACTS AND DECISIONS	173
RULE 13.0 CALENDARING       183         RULE 13.1 BRIEFS       183         RULE 13.2 TRANSCRIPT       183         RULE 13.3 MOTIONS       183         RULE 13.4 COURT REPORTER       183         INDEX       184         APPENDIX       192	DIVISION VIII: APPELLATE	183
RULE 13.0 CALENDARING       183         RULE 13.1 BRIEFS       183         RULE 13.2 TRANSCRIPT       183         RULE 13.3 MOTIONS       183         RULE 13.4 COURT REPORTER       183         INDEX       184         APPENDIX       192		
RULE 13.1 BRIEFS 183 RULE 13.2 TRANSCRIPT 183 RULE 13.3 MOTIONS 183 RULE 13.4 COURT REPORTER 183 INDEX 184 APPENDIX 192		
RULE 13.2 TRANSCRIPT 183 RULE 13.3 MOTIONS 183 RULE 13.4 COURT REPORTER 183  INDEX 184  APPENDIX 192		
RULE 13.3 MOTIONS		
RULE 13.4 COURT REPORTER 183  INDEX 184  APPENDIX 192		
INDEX		
APPENDIX	RULE 13.4 COURT REPORTER	183
	INDEX	184
LIST OF EFFECTIVE DATES212	APPENDIX	192
	LIST OF EFFECTIVE DATES	212